



## Nationwide Retirement Solutions Request for Purchase of Service Credit

**IMPORTANT:** Please read the reverse side of this form prior to completion and make certain to enclose the documentation provided by your retirement system along with this form.

### Participant Information

Name: \_\_\_\_\_

SSN or Account Number: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

Phone: \_\_\_\_\_ Email Address: \_\_\_\_\_

### Retirement System Information

Name of Plan: S.C.E.R.A.

Attention: YECENCIA GONZALEZ

Street Address: 433 Aviation Blvd., Suite 100

City: Santa Rosa State: CA ZIP: 95403

Phone: 707-565-8100

### Purchase Amount

Pursuant to the enclosed documentation from my retirement system and for the purpose of purchasing retirement service credit, I hereby authorize the transfer of my 457 Deferred Compensation Plan assets in the amount of:

\$ \_\_\_\_\_

**NOTE:** Make certain to enclose the documentation provided by your retirement system along with this form.

### Authorization

I authorize COUNTY OF SONOMA to transfer the funds noted above to the indicated retirement system for the purchase of prior service credit.

Participant Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Authorized Representative Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### Form Return

By mail: Nationwide Retirement Solutions  
PO Box 182797  
Columbus, OH 43218-2797

By fax: 877-677-4329

## Information Regarding Your Purchase of Service Credit

The attached form should be used when requesting that your assets in your Deferred Compensation Plan be used to purchase retirement service credit in your public retirement system.

- Complete the Request for Purchase of Service Credit form and return it to Nationwide Retirement Solutions so that it is received prior to the date your retirement system states that the payment is due.
- Include a copy of the documentation provided by your retirement system in regard to your request for purchase of service credit.

Nationwide Retirement Solutions will process your request if the request package, including the Request for Purchase of Service Credit form and documentation from your retirement system, is received complete and in good order.

- Processing of the request will result in a transfer of the amount you requested from your Deferred Compensation Plan account directly to your retirement system. Additionally, you will be notified of the amount transferred and the date the amount was paid to your retirement system.

Withdrawals for Purchase of Service Credit are subject to regulations and requirements specific to Internal Revenue Code Section 457 Deferred Compensation Plans. Requirements and conditions of approval of said withdrawals are not solely based on your Deferred Compensation Plan. Some mutual funds may impose a short term trade fee. Please read the underlying prospectuses carefully.

Please call 877-677-3678 for assistance.